



LOGICAL INFORMATION MACHINES
MIM Excel Add-In Release Notes

June 14, 2007

Release 2.6.0

Issue #41520 (Enhancement) Added fields to allow user to change the Webhost and Webport for loading data.

(Enhancement) Better handling of date formats for international users.

Release 2.5.1

Issue #32250 (Bug Fix) Fixed time stamp field when refreshing and it was not being shown.

Release 2.5.0

Issue #32663 (Enhancement) Signed VBA project and installer with LIM Certificate issued by Thawte.

Issue #32816 (Bug Fix) "Let" statement and results being repeated in cells.

(Bug Fix) Fixed typo for "Catagories" in browser dialog.

Release 2.4.9

Issue #19720 (Enhancement) Added a new feature, which allows a user to embed a query into a worksheet's cell.

(Enhancement) Removed all version 3 components.

Issue #20847 (Bug Fix) Fixed the Add Data's symbol search crash problem.

Issue #23459 (Bug Fix) The URL displayed in the Excel Add-in's "Help -> About MIM" now works.

(Bug Fix) Assimilated the oncrpc library into the Xmim.dll.

Release 2.4.7

(Enhancement) Added feature to get the contract expiration date from VB API.

(Bug Fix) Fixed crash in "dayofweek" by replacing the MFC Date class with an internally sourced class.

(Bug Fix) Fixed a divide by zero error by adding a check for zero in the Summary stat for "AverageNeg".

Release 2.4.6

(Enhancement) Status Bar displays "Ready", when query is completed.

(Enhancement) Set the default for the P&L print_trade to YES.

Release 2.4.5

(Enhancement) When you use the Forward Curve feature, all previous charts are removed before the new one is created.

(Enhancement) Save and restore the status bar's state when running a query; so that the status bar won't vanish.

(Enhancement) Provide the string "END_OF_DATA", in the data loader, to stop parsing data.

(Bug Fix) Fixed "Get Financials" to handle new symbology.

(Bug Fix) Fixed Excel Add-in crash when not print trade records.

Release 2.4.4

(Enhancement) Remove all existing charts, before charting a new forward curve.

(Enhancement) When executing "Running all queries", save & restore the status bar to prior state.

(Enhancement) During "Load Data", check and limit HTTP buffer overloading, to prevent data loss.

Release 2.4.2

(Enhancement) Added the RPC line tester that is user programmable.

Release 2.4.1

(Enhancement) Modified menu bar code to append the MIM menu, if the Help menu doesn't exist.

(Bug Fix) Fixed "Mid*" computed column to provide the ability to change "units of measure".

Release 2.4.0

(Enhancement) Added some code to convert the date to mm/dd/yyyy when using the dataloader (UK had a problem).

(Enhancement) Added code to handle the case of writing too many rows for an Excel worksheet.

(Enhancement) Removed the 3x connection, the connection can still be used just not by the user.

(Enhancement) Removed the regedit loadData key. It is not used anymore.

(Bug Fix) Fixed the size of the DataLoader and the name of the dialog.

(Bug Fix) GetMeasCurrFromBase and GetMeasUnitsFromBase used the IIF call was not working.

Release 2002/03/05

(Enhancement) Set the time format default to hh:mm.

(Enhancement) Added the ability to check the Excel_password table to check username and passwords.

(Bug Fix) Fixed a bug in the oncrpc.dll, causing memory problems.

Release 2002/02/07

(Enhancement) Turned off Calculation in the run_all menu.

Release 2001/12/11

(Enhancement) Changed the split function to mySplit, (NT excel 97 did not have split).

(Bug Fix) Fixed bug with the Current Tick Data box in "MIM Queries".

Release 2001/12/06

(Enhancement) Added date support for two formats mm/dd/yyyy and dd/mm/yyyy. The user can now input either format into the date boxes in the "Add Data" and "Get Records" dialog boxes. The user must select the correct date format for there system in the "Preferences" menu.

(Enhancement) Added the option to print the symbol description instead of the symbol and column, when using the "Add Data" dialog.

(Enhancement) Added the option to refresh the data after the "Add Data" menu is used.

(Enhancement) Added the option to turn off times on intraday data.

(Enhancement) Added the option to put the times in separate column.

(Enhancement) Added date filtering on "Add Data" and "Get Records" queries. If specific dates are given the returned results are filtered to make sure no values are outside of the given dates.

(Enhancement) Added password checking.. if required .. off by default.

(Enhancement) Changed the "Get Records" dialog's, dates and times are now refedit boxes and are automatically assumed to be first four columns of the next row under the mim Column to retrieve.

e.g.,

```
NG  
Close  
1/1/2000  1/31/2000  12:00 pm  3:00 pm
```

(Enhancement) Changed the summary stat code so that they are now calculated in the dlls.

(Enhancement) Changed the mimexcelxml.dll to point to the new _1 fcgi scripts.

(Enhancement) Changed the name of the "Decimal Places" menu to "Preferences".

(Enhancement) Added XmimDateCmp to the mimexcelxml.dll.

(Enhancement) Turn the Excel calculation off when "Refresh Data" is requested.

(Bug Fix) Fixed problem with the XML parser (LIMXMLParser).

(Bug Fix) Fixed bug with XmimDate in mimexcelxml.dll (XmimDate::toStringDayMonthYear()).

Release 2001/10/24

(Bug Fix) Fixed a limitation with GetRecords limit of 100 relation and columns.

Release 2001/08/22

(Bug Fix) Refixed bug with LET statements (in MIM Queries) printing in wrong row.

Release 2001/08/21

(Bug Fix) Fixed the date fields in the GetRecords , Forward Curve and AddDate to accept dates like 8/1/01.

(Bug Fix) Fixed bug with last data point not being printed.

(Bug Fix) Fixed bug with error reporting, should now have better description of what is going on. This was the cause of some crashing.

Release 2001/08/14

(Bug Fix) Fixed bug with LET statements (in MIM Queries) printing in wrong row.

Release 2001/08/01

(Enhancement) Added a XmimExcelQueryExecute function for people to use.

(Enhancement) Replaced the OLE connection from the mimexcel*.dlls to Excel.

(Enhancement) Changed the Standard Deviation formula in the XML connection from bias to unbiased.

(Bug Fix) Fixed a bug with "Add Data". The dates 07/01/2001 and 7/1/2001 are now treated as the same date.

(Bug Fix) Fixed a bug with the way the "Add Data" dialog picks the default column.

Release 2001/07/05

(Bug Fix) Fixed problem with print the PandL reports. (xmim_api.h)

(Bug Fix) Fixed problem with the URLEncoder for the XML connection.

Release 2001/06/19

(Enhancement) Changed some code in the mimexcel print function.

(Enhancement) Changed /cgi-bin/xml-schema.fcgi to /cgi-bin/mim-xml-schema.fcgi in the mimexcelxml.dll

(Enhancement) Added CodeSign to the install package.

(Bug Fix) Fixed problem with multiply columns and skipNaN.

(Bug Fix) Fixed problem with limit of 100 columns request from the MIM.

(Bug Fix) Fixed the labels on the forward curve, can use labels or dates now.

Release 2001/05/21

(Enhancement) Added the ability to retrieve forward curve data from the MIM table facility.

(Enhancement) Added two check boxes to the forward curve menu, They choose the x labels for the forward curve graph.

(Enhancement) Added the ability suppress the header information in the "MIM Queries" menu. There is a new checkbox "Print Data Headers" on the second menu.

(Bug Fix) Fix a visual bug with one of the pages in the "Add Data" menu.

Release 2001/04/25

(Enhancement) Excel's "Calculation Mode" is now set to manual if it is not already set to manual before each query is executed. After the query is finished, the calculation mode is set back to its former value.

(Enhancement) An "Options" Menu item was added. Decimal precision can be set here. This will affect the number of decimal places reported in the "ShowWhen", "GetRecords", "MIM Queries" and "Add Data" dialogs. Each dialog can set its own precision also. Decimal precision for the "MIM Queries" and "Add Data" dialogs are saved along with the rest of the query.

(Enhancement) A "Forward Curve" Menu item was added. This will produce a forward rate curve chart and a list of values for futures.

(Enhancement) The "Forward Curve" menu item will be grayed out when a xml connection is used.

(Enhancement) Added the decimal places support to the XML dll code.

Release 2001/03/06

(Enhancement) Changed the name of the Get Records dialog from "Fetch Historical Securites Date ..." to "Fetch Historical Data ...".

(Enhancement) Added a bar to separate the "Get Records" and "Show When" on the pull down menu in Excel.

(Enhancement) Changed the name of the xla file from MIMExcel1.1.xla to MIMExcel1_1.xla.

(Enhancement) Added date and time descriptions to the "Get Records" dialog.

(Enhancement) Changed the way the date and time fields work. You can now enter any combination of date and time.

(Enhancement) Changed the installer to use a specific root drive during install. It will pick C:\ first. (Wise #259191 / [ROOTDRIVE])

(Bug Fix) Fixed a problem with sheet names that contain 'spaces' or 'quotes'. "The excel range object parser can't handle them properly (Shannon)".

Release 2001/02/06

(Bug Fix) Fixed problem with the alphabetical sorting of columns when browsing the db.

Release 2001/01/31

(Enhancement) Added the XML connection code.

(Enhancement) Added a check box at the end of the install that will take the user to www.lim.com/excel.

Release 2001/01/11

(Enhancement) Created new install packages. They are a single file self-extracting executable.

(Enhancement) There is now a limit of 200 symbols that will be saved in the first screen of the "Add Data".

(Enhancement) When browsing the db the categories are sorted alphabetically now.

(Enhancement) The columns choices will now default to "Mid", "MidPoint", "Close", "Mid*", if one of these is not present the default will be the first column.

(Enhancement) Added the "Get Records" menu item.

(Enhancement) Added the "Show When" menu item.

Known Issues

In release 01/11/2001, 01/31/2001 and 02/06/2001 the name of the xla file is MIMExcel1.1.xla it should be MIMExcel1_1.xla this will be fixed in the next release. This will only cause a problem whit people that are calling the addin by name in their old code. This will also keep the new install from writing over an existing installation.

Installation

This version should install over an existing installation without issue if Excel is not running. This includes Excel running as an OLE server. If you are not sure how to check for that, reboot before loading.

Be sure you get the Excel 2000 patches from Microsoft. All 26MB of them.